

RECEPTIONIST USER GUIDE

Online appointments are displayed in **TWO** different ways

MATCHED APPOINTMENT (Recognized Existing Client/Patient)

- email address and/or mobile number
- pet name

are **MATCHING** in AVImark

→ The appointment will be booked and shown as a **MATCHED** appointment in AVImark

9:00a	■ "Toby(C)", Smith, Paul "WEB APPOINTMENT : Cough [Veterinarian : David N. Sharp, DVM]"
9:10a	

No Further Action
Required!



UNMATCHED APPOINTMENT (Unrecognized Existing or New Client/Patient)

- email address and mobile phone number
- pet name

are **NOT** found in AVImark.

→ The appointment will be booked and shown as a **DAILY BLOCK-OFF** in AVImark.

9:00a	■ UNMATCHED WEB (See Notes) B "Client: Smith, Patient: Rex, Phone: (234) 567-8901, Email: paulsm@vetstoria.com Reason: Cough [Veterinarian : David N. Sharp, DVM]"
9:10a	

Establishing if the client is **EXISTING** or **NEW**

Criteria to check:

- Is this an **EXISTING** client using a different set of details (e.g husband versus wife)?
- Is the Pet name different from the one on your account? (e.g *Maisie* versus *Maisy*, *Hufflepuff* versus *Huffle Puff*)

EXISTING CLIENT

Actions to take:

- **Pet name:** Modify spelling in AVImark.
- **Email address:** add this new email address to AVImark.
- **Mobile phone number:** add this new mobile phone number to AVImark.

NEW CLIENT

Actions to take:

- Email/Phone client to confirm appointment details
- Obtain the additional details necessary for the registration of the client.

FOR FURTHER QUESTIONS,
WE CAN BE REACHED
AT:

support@vetstoria.com

